

Terms of the current domestic issuances of OTP Group

	Type of issue	ISIN number	Face value at issue (HUF)	Current face value of the outstanding bonds (HUF)	Date of issue	Maturity	Type of interest	Interest payable	Current interest	Arranger(s)	Final Terms
OTP_DK_HUF_2025/I	Discount bond	HU0000358932	103 979 000	103 979 000	May 30, 2019	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2025/II	Discount bond	HU0000359732	592 143 000	592 143 000	May 29, 2020	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/I	Discount bond	HU0000359740	392 284 000	392 284 000	May 29, 2020	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/I	Discount bond	HU0000359757	94 827 000	94 827 000	May 29, 2020	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2025/III	Discount bond	HU0000360516	1 215 955 000	1 215 955 000	May 31, 2021	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/II	Discount bond	HU0000360524	706 687 000	706 687 000	May 31, 2021	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/II	Discount bond	HU0000360532	794 529 000	794 529 000	May 31, 2021	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/I	Discount bond	HU0000360540	669 027 000	669 027 000	May 31, 2021	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/I	Discount bond	HU0000360557	402 587 000	402 587 000	May 31, 2021	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/I	Discount bond	HU0000360565	103 748 000	103 748 000	May 31, 2021	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/III	Discount bond	HU0000361597	782 600 000	782 600 000	March 31, 2022	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/III	Discount bond	HU0000361605	1 091 500 000	1 091 500 000	March 31, 2022	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/II	Discount bond	HU0000361613	554 100 000	554 100 000	March 31, 2022	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/II	Discount bond	HU0000361621	554 100 000	554 100 000	March 31, 2022	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/II	Discount bond	HU0000361639	554 100 000	554 100 000	March 31, 2022	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/I	Discount bond	HU0000361647	383 500 000	383 500 000	March 31, 2022	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/I	Discount bond	HU0000361654	104 800 000	104 800 000	March 31, 2022	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/III	Discount bond	HU0000362553	1 958 800 000	1 958 800 000	June 1, 2023	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/III	Discount bond	HU0000362561	683 500 000	683 500 000	June 1, 2023	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/III	Discount bond	HU0000362579	719 200 000	719 200 000	June 1, 2023	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/II	Discount bond	HU0000362587	762 100 000	762 100 000	June 1, 2023	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/II	Discount bond	HU0000362595	817 100 000	817 100 000	June 1, 2023	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/I	Discount bond	HU0000362603	281 600 000	281 600 000	June 1, 2023	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_HUF_2025/I	Fixed coupon bond	HU0000361969	25 563 070 000	25 563 070 000	November 18, 2022	November 18, 2025	Fixed coupon bond	15,00%	15,00%	OTP Bank	Final Terms
OTP_HUF_2026/I	Fixed coupon bond	HU0000362124	10 230 010 000	10 230 010 000	December 22, 2022	January 5, 2026	Fixed coupon bond	12,00%	12,00%	OTP Bank	Final Terms
OTP_HUF_2025/2	Fixed coupon bond	HU0000362694	5 116 210 000	5 116 210 000	June 30, 2023	June 30, 2025	Fixed coupon bond	12,00%	12,00%	OTP Bank	Final Terms
OTP_TBSZ_HUF_2028_1	Floating coupon bond	HU0000362991	155 370 000	155 370 000	October 13, 2023	15 December 2028	Floating coupon bond	12 month HUF BUBOR + 0,5% p.a. coupon	6,88%	OTP Bank	Final Terms
OTP_HUF_2026/2	Fixed coupon bond	HU0000363163	646 720 000	646 720 000	December 15, 2023	December 15, 2026	Fixed coupon bond	7,40%	7,40%	OTP Bank	Final Terms
OTP_HUF_2025/3	Fixed coupon bond	HU0000363320	2 046 370 000	2 046 370 000	January 12, 2024	January 12, 2025	Fixed coupon bond	7,50%	7,50%	OTP Bank	Final Terms
OTP_HUF_2025/4	Fixed coupon bond	HU0000363403	2 208 840 000	2 208 840 000	February 2, 2024	February 2, 2025	Fixed coupon bond	6,75%	6,75%	OTP Bank	Final Terms
OTP_HUF_2025/5	Fixed coupon bond	HU0000363486	6 098 170 000	6 098 170 000	March 1, 2024	March 1, 2025	Fixed coupon bond	6,50%	6,50%	OTP Bank	Final Terms
OTP_HUF_2025/6	Fixed coupon bond	HU0000363577	5 746 190 000	5 746 190 000	March 28, 2024	March 28, 2025	Fixed coupon bond	6,50%	6,50%	OTP Bank	Final Terms
OTP_HUF_2025/7	Fixed coupon bond	HU0000363742	8 479 120 000	8 479 120 000	April 26, 2024	April 26, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2025/8	Fixed coupon bond	HU0000363809	6 097 510 000	6 097 510 000	May 24, 2024	May 24, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_DK_HUF_2029/IV	Discount bond	HU0000363908	1 901 200 000	1 901 200 000	May 31, 2024	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/IV	Discount bond	HU0000363916	671 900 000	671 900 000	May 31, 2024	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/III	Discount bond	HU0000363924	716 700 000	716 700 000	May 31, 2024	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/III	Discount bond	HU0000363932	764 700 000	764 700 000	May 31, 2024	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/II	Discount bond	HU0000363957	818 300 000	818 300 000	May 31, 2024	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/I	Discount bond	HU0000363940	283 300 000	283 300 000	May 31, 2024	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_HUF_2025/9	Fixed coupon bond	HU0000363965	5 941 510 000	5 941 510 000	June 7, 2024	June 7, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2025/10	Fixed coupon bond	HU0000363999	11 825 750 000	11 825 750 000	July 5, 2024	July 5, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2025/11	Fixed coupon bond	HU0000364104	6 890 530 000	6 890 530 000	August 2, 2024	August 2, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2025/12	Fixed coupon bond	HU0000364153	4 616 270 000	4 616 270 000	August 30, 2024	August 30, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/13	Fixed coupon bond	HU0000364237	5 201 580 000	5 201 580 000	Sept 27, 2024	Sept 27, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/14	Fixed coupon bond	HU0000364328	5 844 910 000	5 844 910 000	Oct 31, 2024	Oct 31, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/15	Fixed coupon bond	HU0000364419	3 243 480 000	3 243 480 000	29 Nov, 2024	29 Nov, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/16	Fixed coupon bond	HU0000364484	7 358 120 000	7 358 120 000	18 Dec, 2024	18 Dec, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms

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