



Strategy and Finance Division
Investor Relations

Reference number: IR-031/2025

30 January 2025

Extraordinary announcement

OTP Bank Plc. announces the issuance of Tier 2 Notes in the aggregate nominal amount of USD 750 million, the ratings of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS2988670878) have been issued on 30 January 2025 as value date in the aggregate nominal amount of USD 750 million. The notes are rated 'Ba2' by Moody's Investor Services Cyprus Ltd., 'BB' by S&P Global Ratings Europe Limited and 'BB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary