



Strategy and Finance Division
Investor Relations

Reference number: IR-366/2024

16 October 2024

Extraordinary announcement

OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 500 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS2917468618) have been issued on 16 October 2024 as value date in the aggregate nominal amount of EUR 500 million. The notes are rated 'Baa3' by Moody's Investor Services Cyprus Ltd. and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary