



Strategy and Finance Division
Investor Relations

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9 October 2024

Extraordinary announcement

OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 500 million

OTP Bank Plc. hereby announces that Notes will be issued on 16 October 2024 as value date, in the aggregate nominal amount of EUR 500 million. The 6 years, Non-Call 5 years Senior Preferred Notes were priced on 8 October 2024.

OTP Bank Plc.

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