



Strategy and Finance Division
Investor Relations

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12 June 2024

Extraordinary announcement

OTP Bank Plc. announces the issuance of Green Senior Preferred Notes in the aggregate nominal amount of EUR 700 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS2838495542) have been issued on 12 June 2024 as value date in the aggregate nominal amount of EUR 700 million. The notes are rated 'BBB-' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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